



Q-Pulse Cloud v8.6.1

Feature Introduction & Technical Fixes



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Enhancements

Audit

Control Details Report Export Functionality: PDF/Word

- There is now configuration control over the export format that can be selected for the Audit - Details Report. Users can be given options to download PDF, Word or have export turned off entirely.
 - This is configured at Audit Type level to allow granular control per audit type and mirrors the functionality available in Documents and Issues.

Documents

Overlays now available for Excel Documents

- Document Managers can now add dynamic overlay fields to an Excel document (.xlsx, .xls file types). To do this
 - Check the 'Enable document overlay fields' setting in the document type details
 - Then in your Excel document add the overlay tags you want to use
 - The current tags are as follows:
 - Document ID: %document-id%

 - Version: %document-version%
 - Title: %document-title%
 - Issue Date: %document-issue-date%
 - Doc Owner name: %document-owner-name%
 - Current Date/Time: %printed-at%
 - Current User: %printed-by%
 - Next Review Date: %document-review-date%
 - Document Expiry Date: %document-expiry-date%
 - Status: %document-status%

Download Original File now Disabled when PDF conversion is off

- This gives more control when using the PDF conversion option in the document type allowing users to be able to download the PDF only or also granting them access to the original document if needed:
 - When Enable PDF Conversion is OFF then
 - Download original file is also set to OFF and is disabled
 - When Enable PDF Conversion is ON
 - then the download original file is set to off by default, but can then be enabled by the user

Text Wrapping in Changes Log Table

- The text in the Comments column of the Changes log table is now wrapped and can be viewed without horizontal scrolling

Issues

Control Details Report Export Functionality: PDF/Word

- Same functionality as the Audit report detailed above. Admins can now enforce the export format as Issue Type level.
 - Users can be given options to download PDF, Word or have export turned off entirely.

Interested Parties

Manage Standards & Product/Services

- Integrating with the standards list held in Essentials you can now link directly to Interested Party records and keep any changes in sync.
- In addition, you can now track the Products and Services provided by Suppliers

User Experience Improvements

- Now possible to set primary contacts against Interested Parties
- Multiple contact email address can be captured for contacts
- Attachment upload progress bar added

Assets

User Experience Improvements

- Attachment upload progress bar added
- Improved pagination of Audit Trails
- Improved Filter interface for the Asset list showing number of filters applied and a 'Quick Clear' option

Risk

ESignature Use Expanded

- If Esignatures are enabled in your system, they will now be requested for the following items
 - Risk Assessment (Inherent, Target, Residual)
 - Control Assessments

Technical Improvements

Module	Details
System	Product Feedback from home is now routed to our new system Aha
Assets	The Asset Activities register now sorts correctly across pages by Asset Number
Issues	Delete is no longer available as an option for an Issue Status after it has been associated to an Issue Status Group. This prevents the 500 error that occurred previously when deletion was attempted but prohibited
Issues	A cosmetic problem cutting off the text of values in the first column of the Issues list after adding and removing columns has been corrected
Documents	The email sent to a document notification group when a document changes status to 'Awaiting Issue' no longer includes the old Issue Date value
System	An issue where deleted users in Home were still available for selection in Essentials has been prevented
Document	A scenario that prevented a document's type from being changed has now been prevented
Document	Document Managers with restricted permissions can now Batch Upload Documents as well as a single Document
Document	It is no longer possible to create a duplicate relationship between two documents in the database. This prevents an error "Sequence contains more than one matching element" from occurring when editing
Essentials	A Globally Unique Identifier (GUID) is no longer shown in some cases instead of the field value. This was occurring for custom fields in email notifications in Essentials.
Essentials	Custom checkboxes with long text strings are now text wrapped and no longer trail off the page