Q-Pulse Cloud

Version 8.1 new feature introduction

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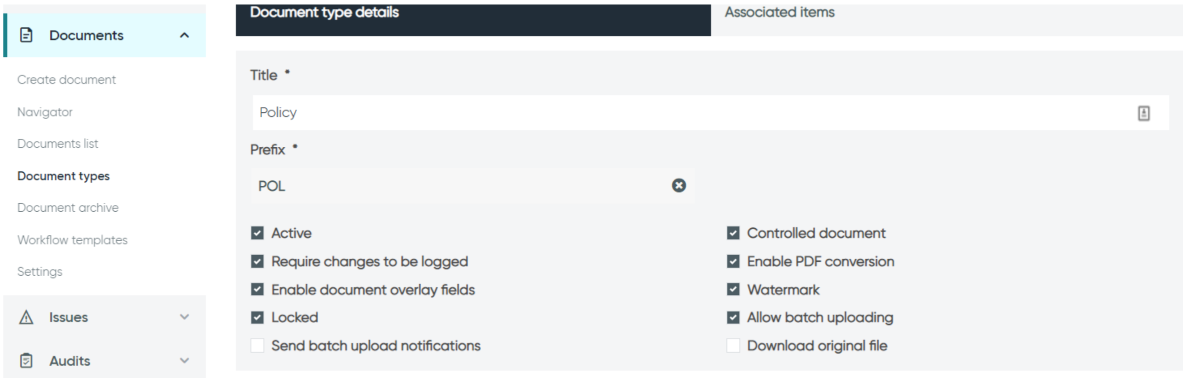
Documents

Type prefixes

Users can now customise the automated numbering sequences associated with a type, or types, of document. This allows more visibility and separation across document types within an organisation. For example, all policy type documents may now share the ‘POL’ prefix.



An example of this is shown below. The document has been assigned the ID of POL-1.

ID	Title	Version	Status	Linked	Owner	Document type
POL-1	Policy for UAT	1.0	Draft		Hall, George	Policy

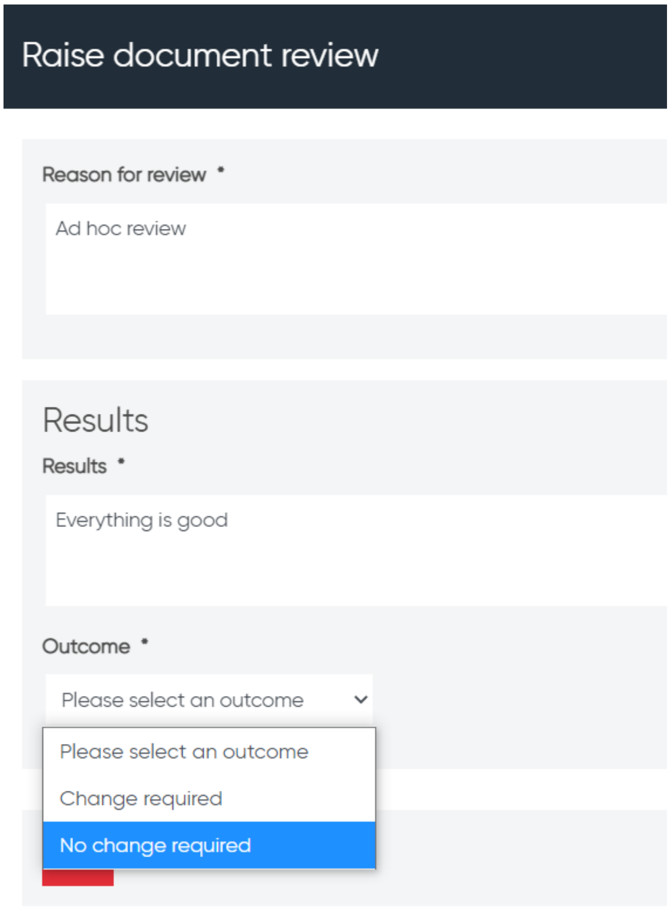
Draft record creation

It is now no longer necessary to add an attachment when creating a new document record. Such documents are now classed as ‘Draft’. Attachment of a file becomes mandatory when converting into a live document.

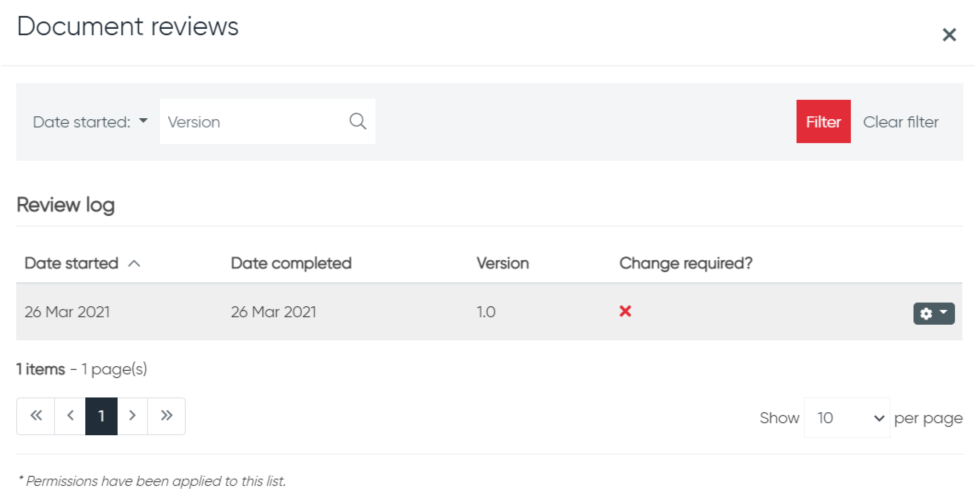
ID	Title	Version	Status	Linked	Owner	Document type
POL-1	Policy for UAT	1.0	Draft		Hall, George	Policy

Simplified document review

A new, simpler approach to reviewing a document has been implemented. This allows a review to be raised by appropriate users and to capture basic details about the review as well as a suggested outcome, such as whether or not the document requires changing.

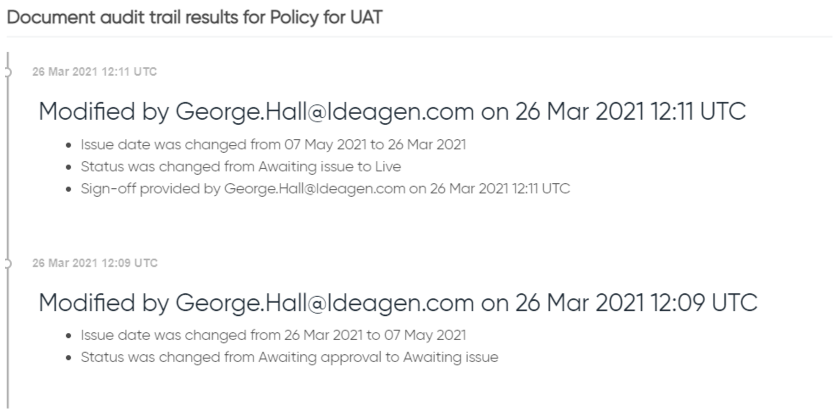


A list of all completed reviews can now be accessed from within the document details view.



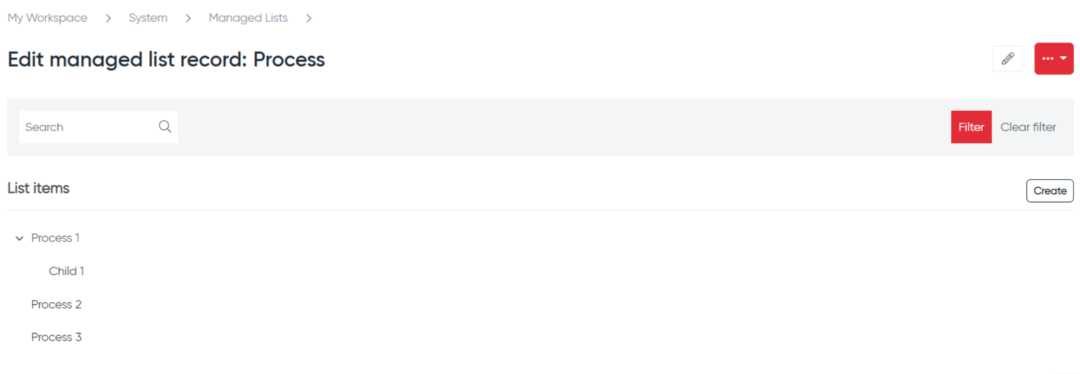
Increased audit trail coverage

The document audit trail has now been enhanced to capture and include all appropriate sign-off activities against a document and its record.

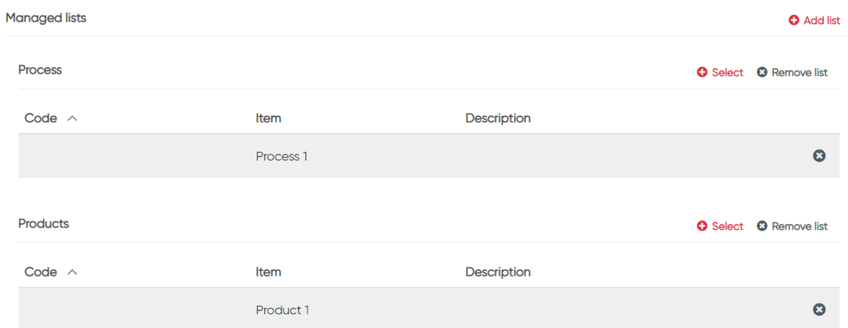


Managed lists

A document type can now have managed lists associated with it. These lists are created by the organisation and can be assigned to one or many types. For example, a ‘product’ or ‘process’ list can now be created for use across the Documents, Audits and Issues modules. These could be used for capturing additional information against a document record, as a way of tracking and assigning scope items for an audit, or for tracking the root cause of a reported issue.



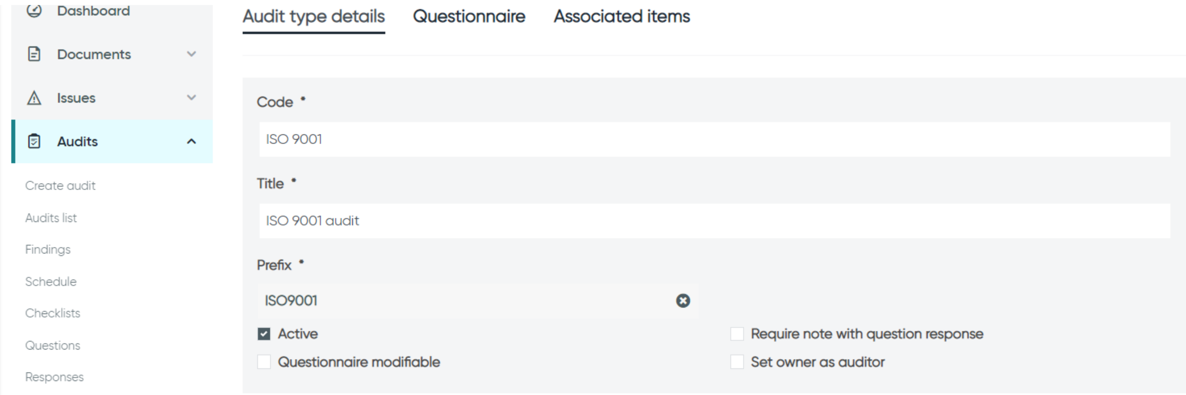
Assigned lists appear under the associated items tab and can then be populated by the organisation as required. Default options can be added at a type level, and would then appear against all records of said type.



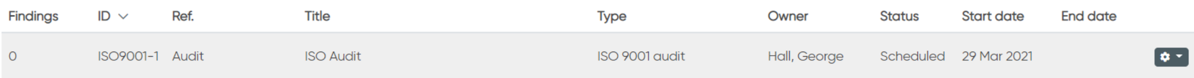
Audits

Type prefixes

This introduces the ability for organisation to customise the automated numbering sequences associated with a type, or types, of audit. This allows more visibility and separation across audit types within an organisation. For example, all ISO 9001 type audits may now share the ‘ISO9001’ prefix.

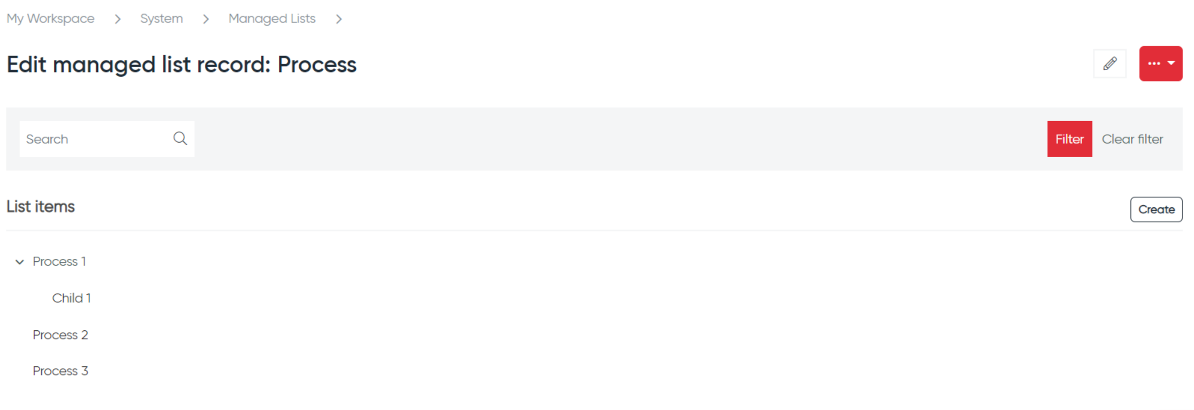


An example of this is shown below. The Audit has been assigned the ID of ISO9001-1.



Managed lists

An audit type can now have managed lists associated with it. These lists are created by the organisation and can be assigned to one or many types. For example, a ‘product’ or ‘process’ list can now be created for use across the Documents, Audits and Issues modules. These could be used for capturing additional information against a document record, as a way of tracking and assigning scope items for an audit, or for tracking the root cause of a reported issue.



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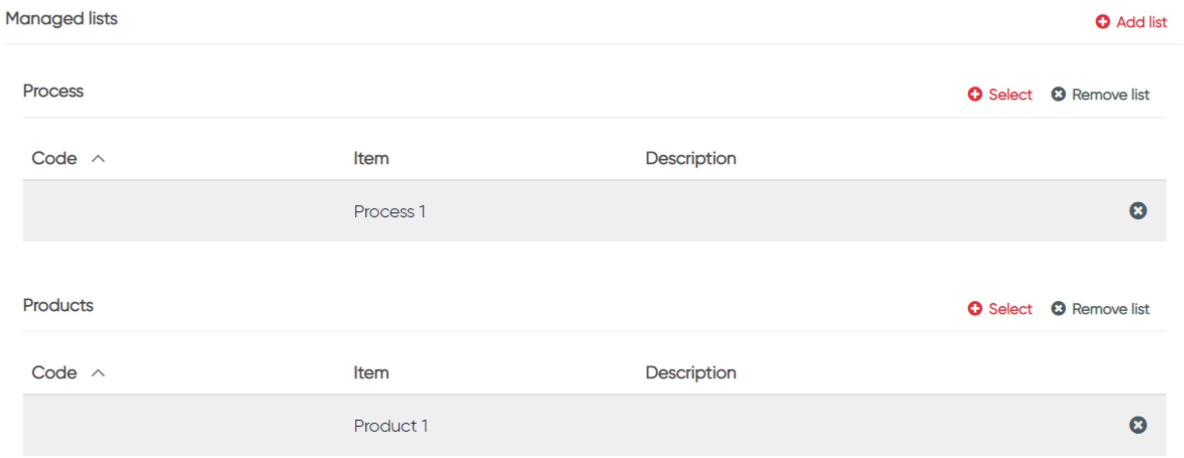
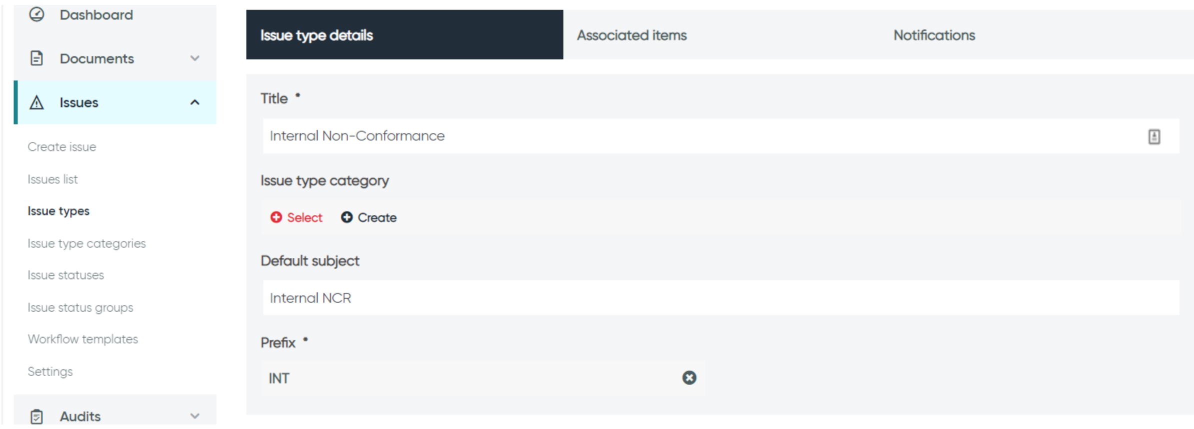


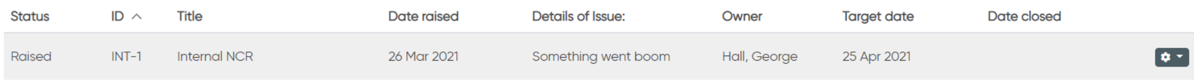
Issues

Type prefixes

This introduces the ability for organisations to customise the automated numbering sequences associated with a type, or types, of issue. This allows more visibility and separation across issue types within an organisation. For example, all internal non-conformance type issues may now share the 'INT' prefix.

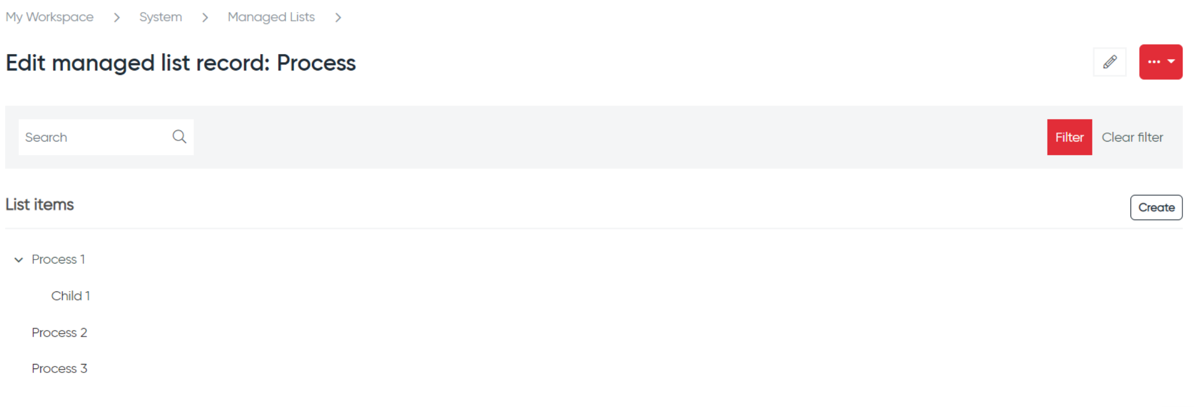


An example of this is shown below. The Issue has been assigned the ID of INT-1.

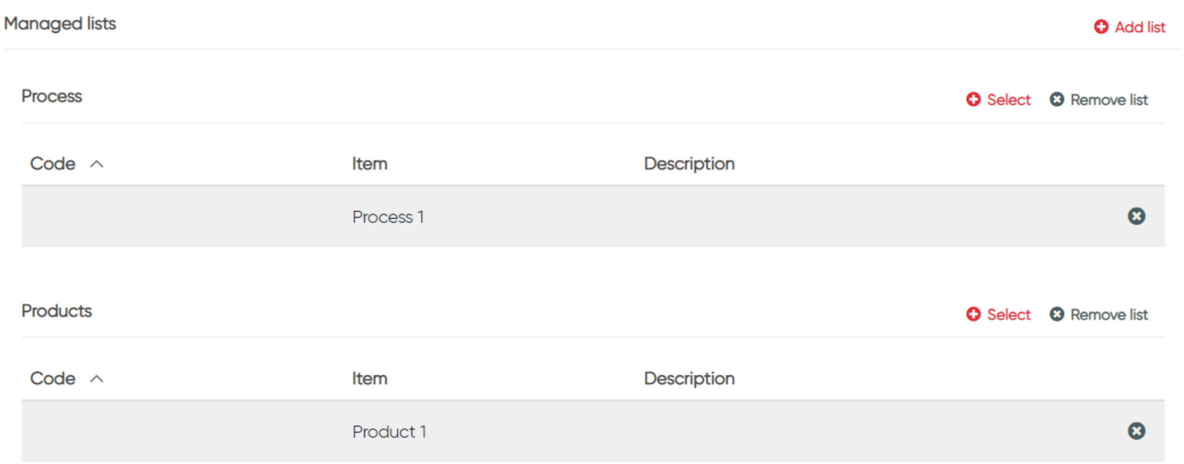


Managed lists

An issue type can now have managed lists associated with it. These lists are created by the organisation and can be assigned to one or many types. For example, a 'product' or 'process' list can now be created for use across the Documents, Audits and Issues modules. These could be used for capturing additional information against a document record, as a way of tracking and assigning scope items for an audit, or for tracking the root cause of a reported issue.



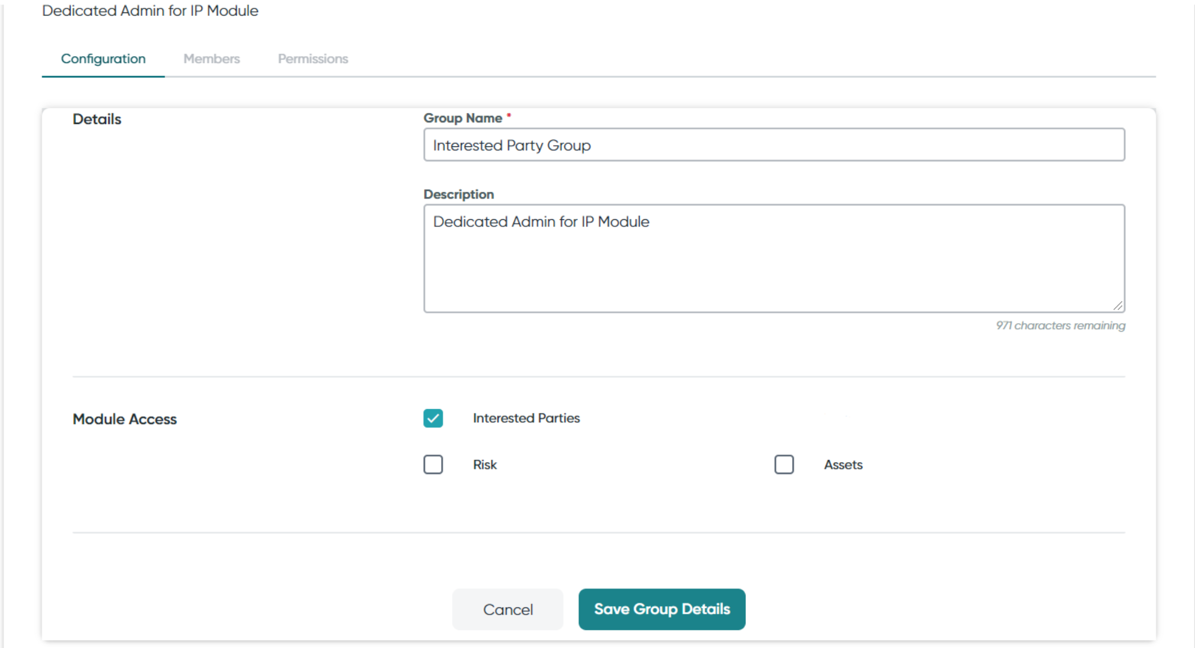
Assigned lists appear under the associated items tab and can then be populated by the organisation as required. Default options can be added at a type level and would then appear against all records of said type.



Interested parties

Functional administrator role

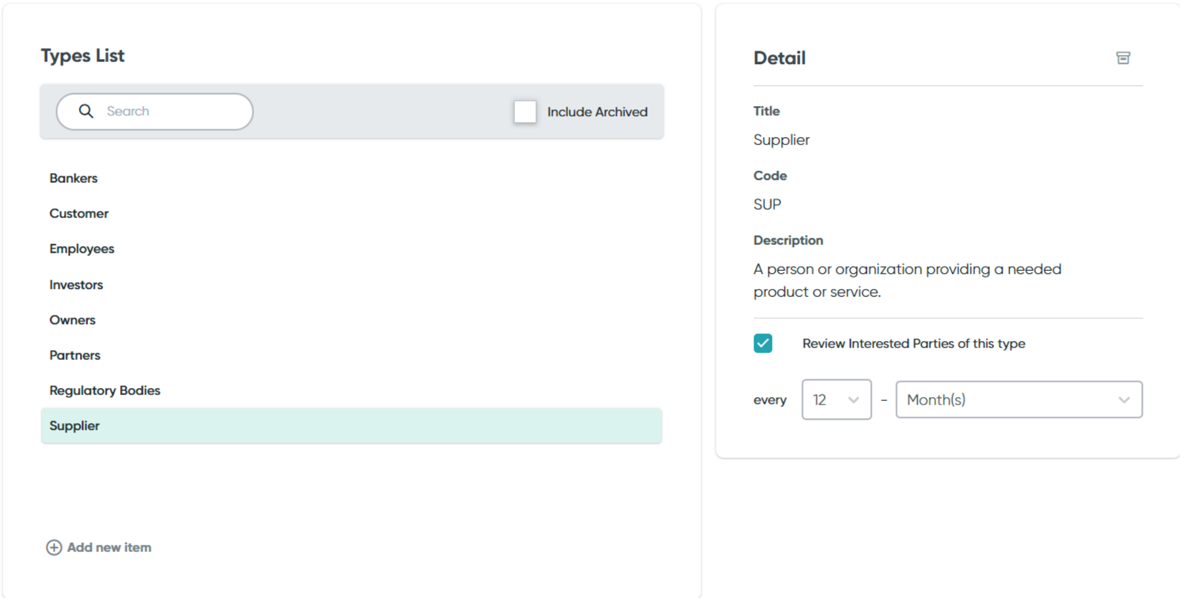
This introduces the concept of creating your own administration group and aligning it with a particular module or modules. Users assigned to these groups will inherit administration rights for each of the selected modules.



Interested party type and review

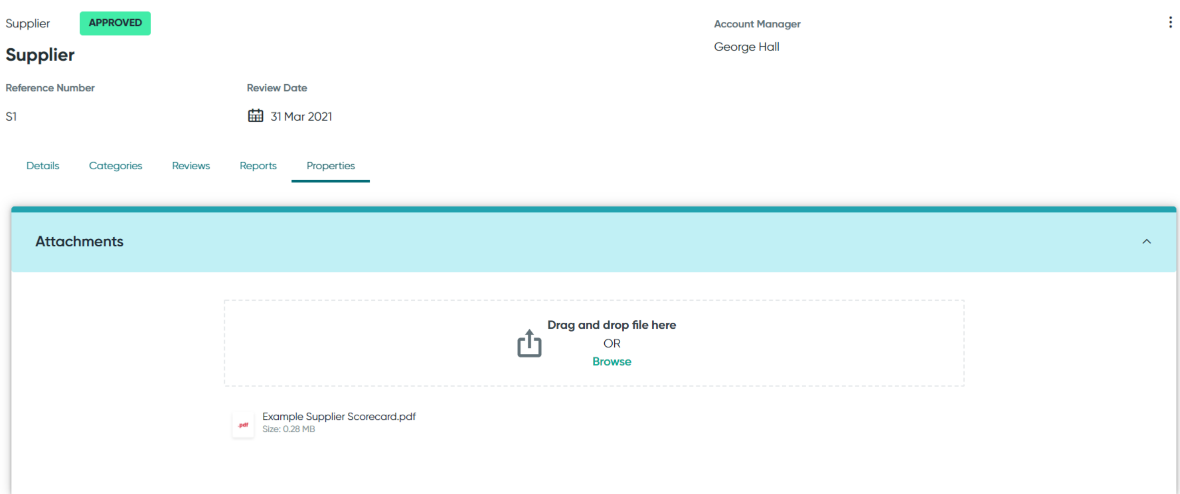
This feature allows a customer to assign a type to an interested party record. For example, a 'Supplier' or 'Customer' type could be assigned to allow users of the system to categorise and filter any interested party records within their system.

In addition, a defined review period can be assigned against a type. This allows users of the system to ensure that interested parties are reviewed in line with their own policies and procedures and allows them to launch their own checks to ensure a supplier, for example, is still fit to be worked with.



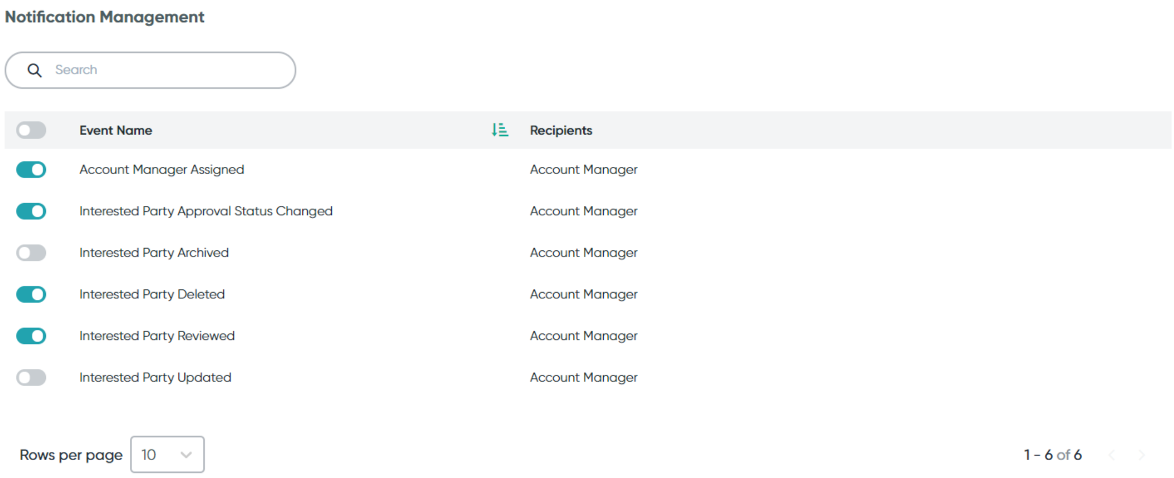
Record attachments

Documented information, such as ISO or insurance certificates, can now be attached to an interested party record within the properties section.



Notifications on/off

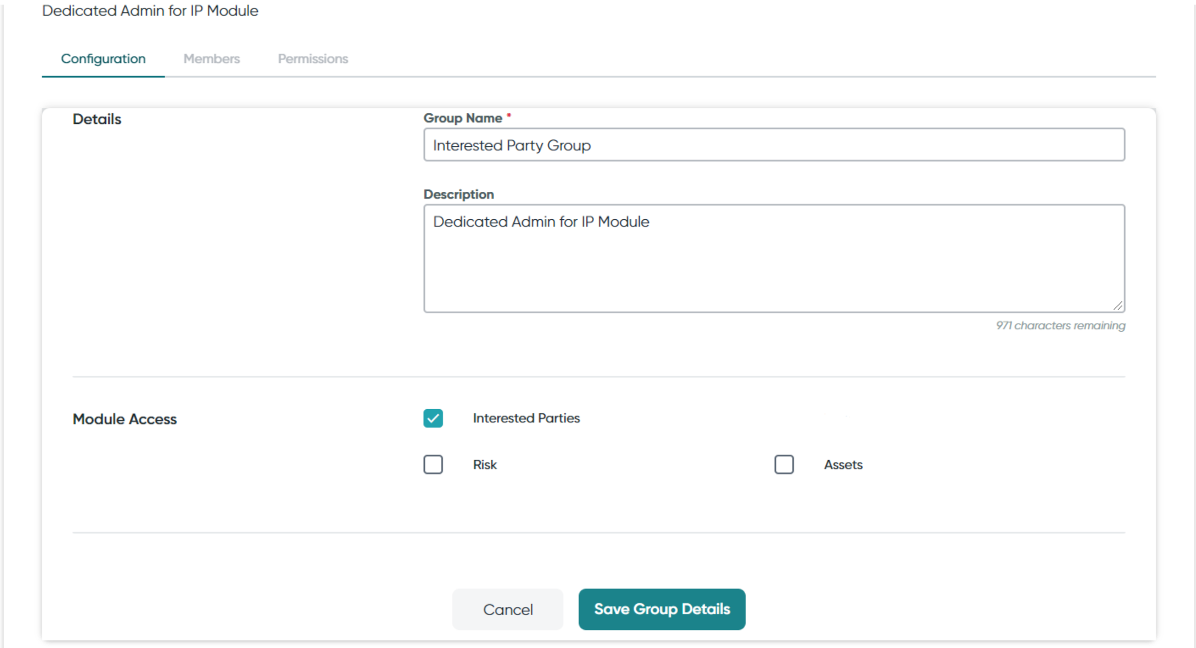
This grants users the option of switching email notifications on or off as required. Emails can be turned off individually or all at once.



Assets

Functional administrator role

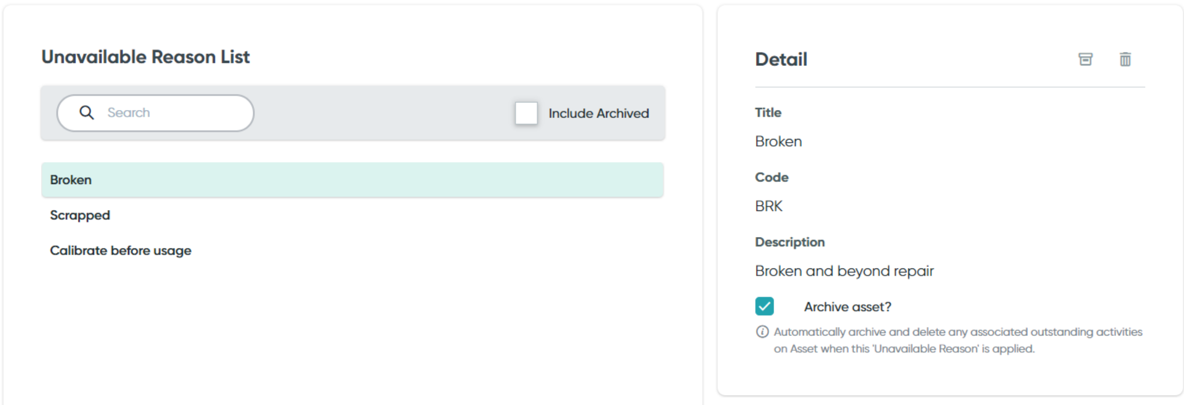
This introduces the concept of creating your own administration group and aligning it with a particular module or modules. Users assigned to these groups will inherit administration rights for each of the selected modules.



Unavailable reasons

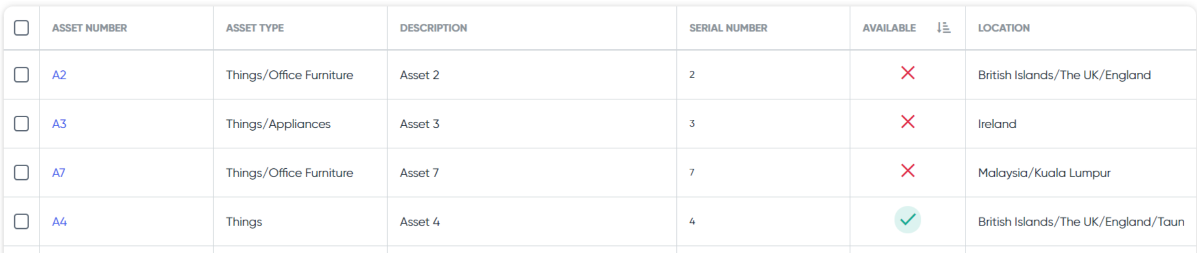
Equipment or assets can now be associated with an unavailable reason. These reasons display additional information to users about why an asset may not be used and can, if desired, also be associated with archiving the asset.

This will remove any upcoming activities to ensure users are not notified to, for example, calibrate a piece of machinery that is no longer available.

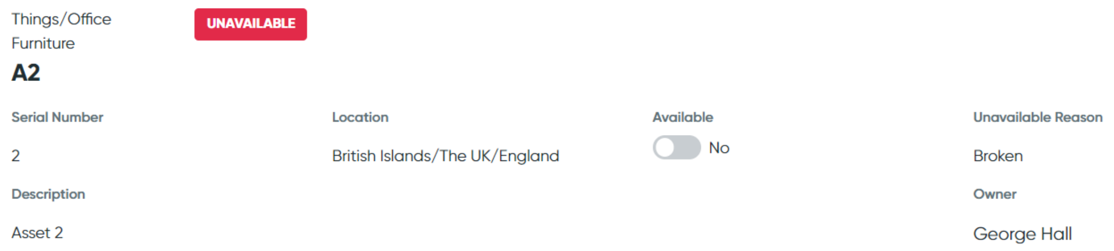


Record view enhancement

Equipment and assets can now be clearly labelled as available or not, along with an associated reason explaining why it is unavailable. For ease of use, this is quickly displayed within the assets register view:

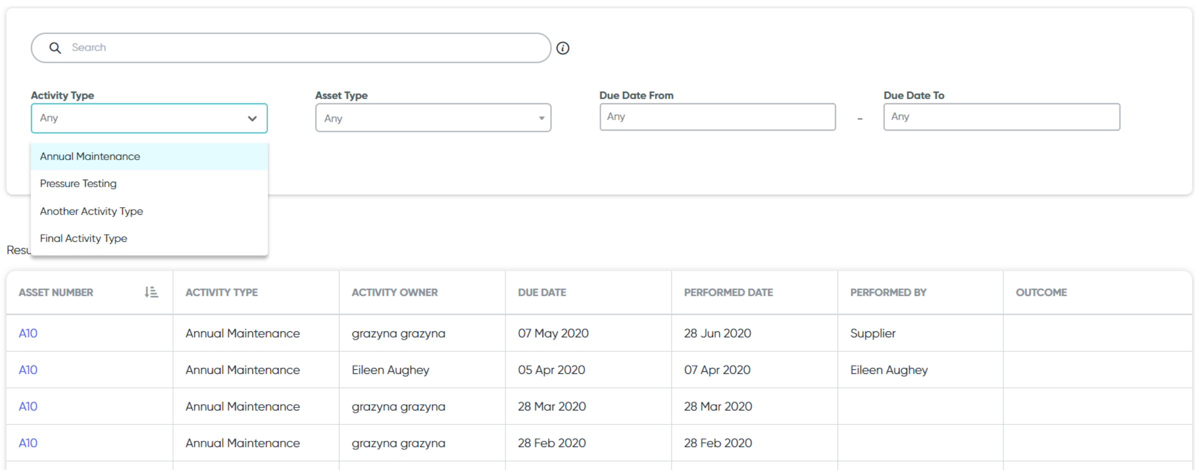


This is also displayed within the asset record:

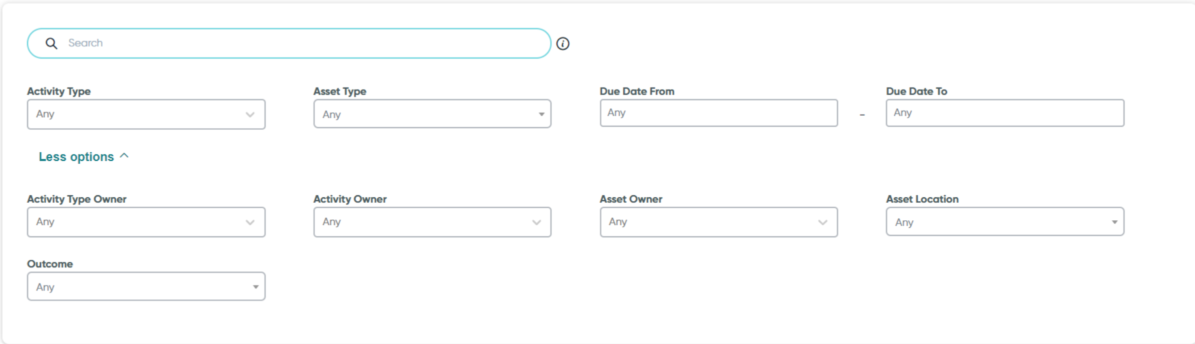


Activities register

A new register is now available which will show all activities scheduled within the organisation. Users can apply filters and other search criteria against the register to ensure only the data they wish to see is presented to them.



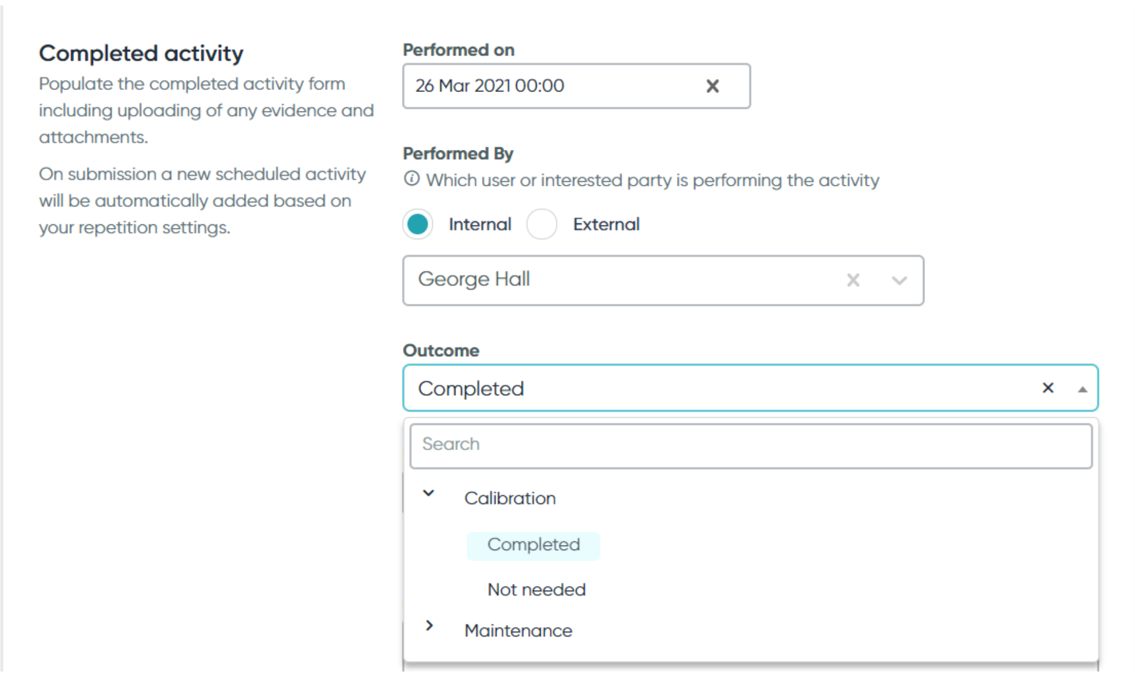
More advanced search filters are available if required through the 'more options' filter.



Activity outcome

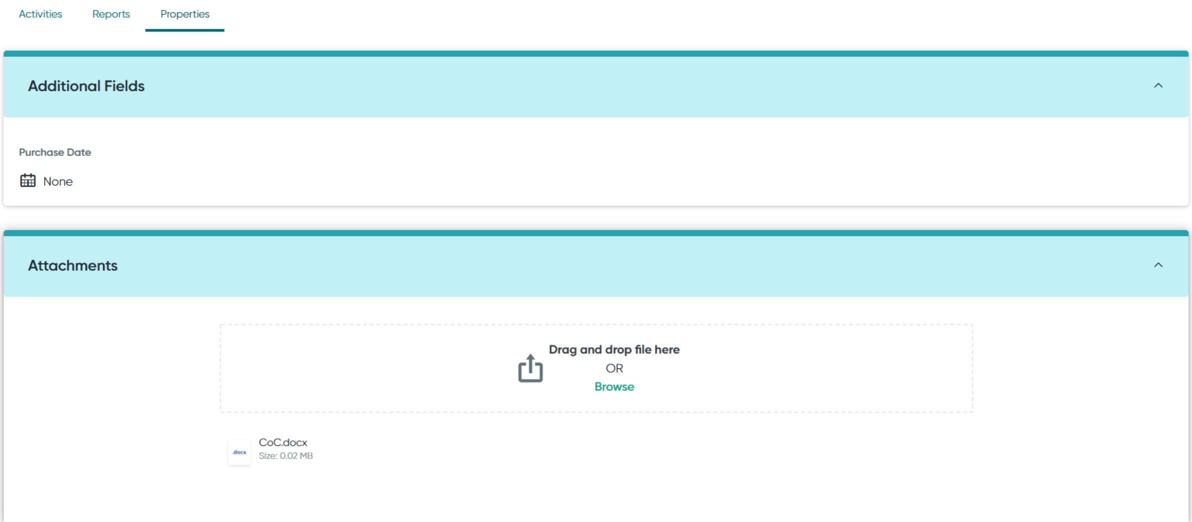
The outcome of an activity performed against an asset can now be captured through the use of a dropdown field linked to a managed list. This helps enforce consistency across the organisation by forcing users to select a pre-defined outcome rather than typing their own into the system.

This will also aid with trending and analysis when integrated with the upcoming Data API and BI layers of Q-Pulse Cloud.



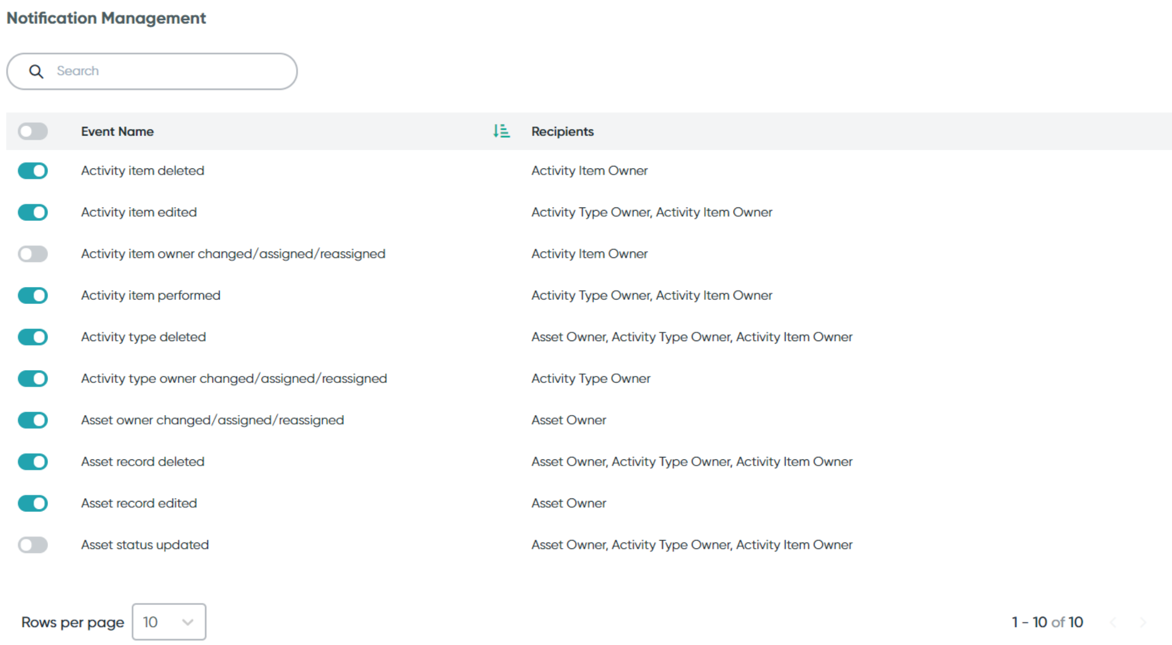
Record attachments

Documented information, such as an owner's manual or associated certification, can now be attached to an asset record within the properties section.



Notifications on/off

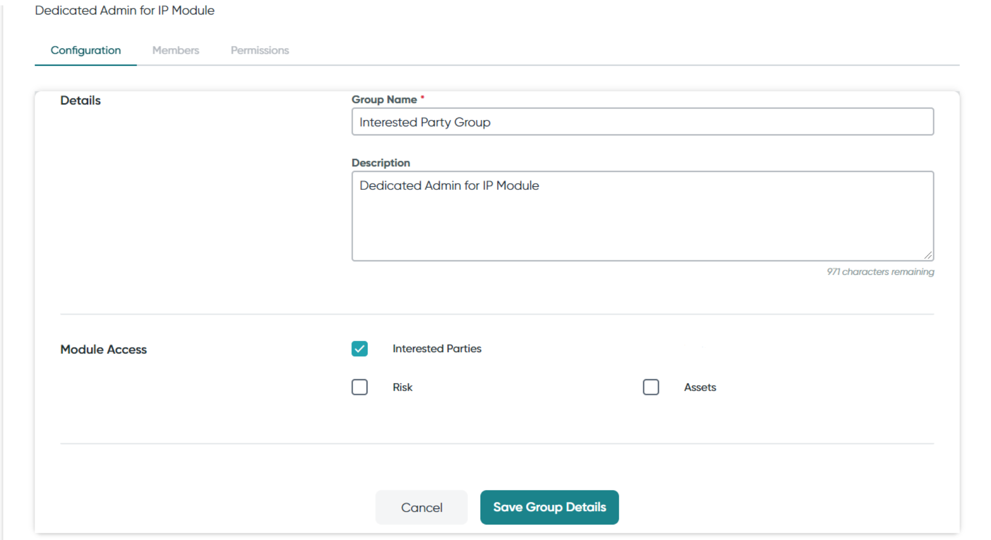
This grants users the option of switching email notifications on or off as required. Emails can be turned off individually or all at once.



Risks

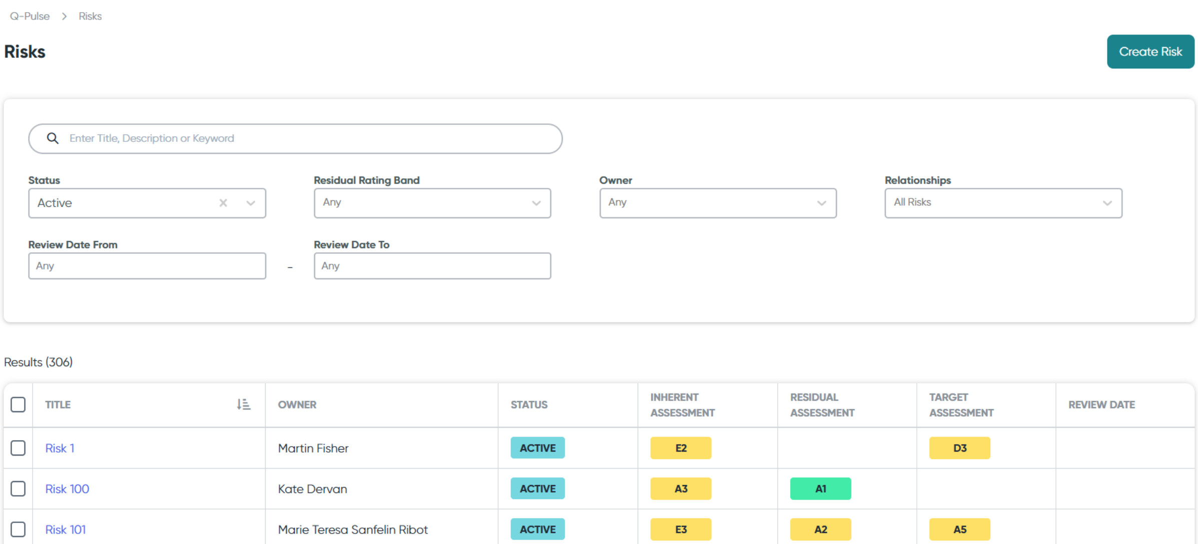
Functional administrator role

This introduces the concept of creating your own administration group and aligning it with a particular module or modules. Users assigned to these groups will inherit administration rights for each of the selected modules.



Standalone ('lonely') risks

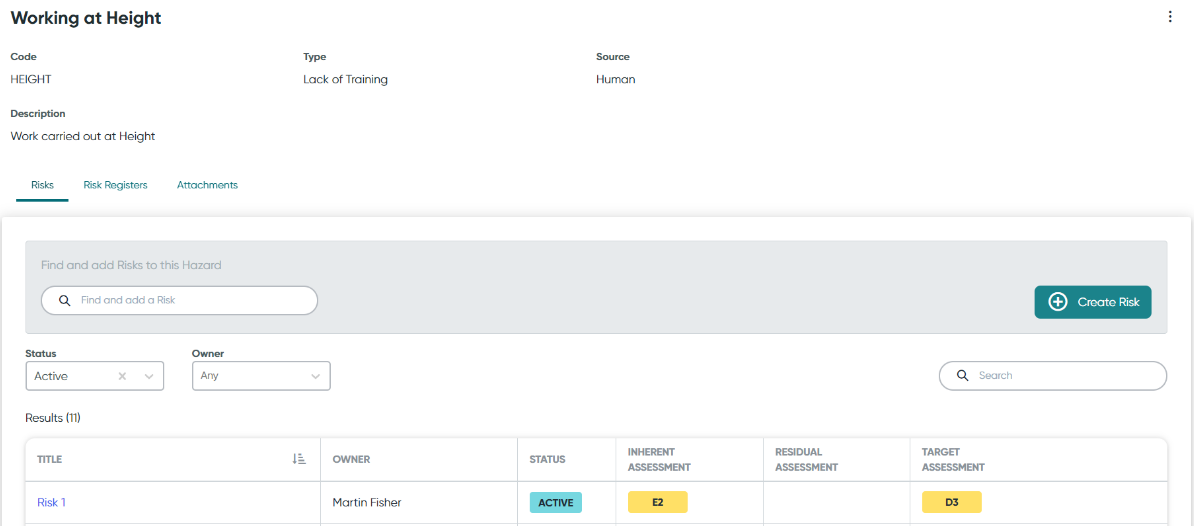
A risk can now be created that does not need to be associated with a risk register, as there may be times where this is more appropriate for your risk management activities. All risks within the system can now be viewed in their own register, or added to a broader register with other risks at any time.



Hazard enhancements

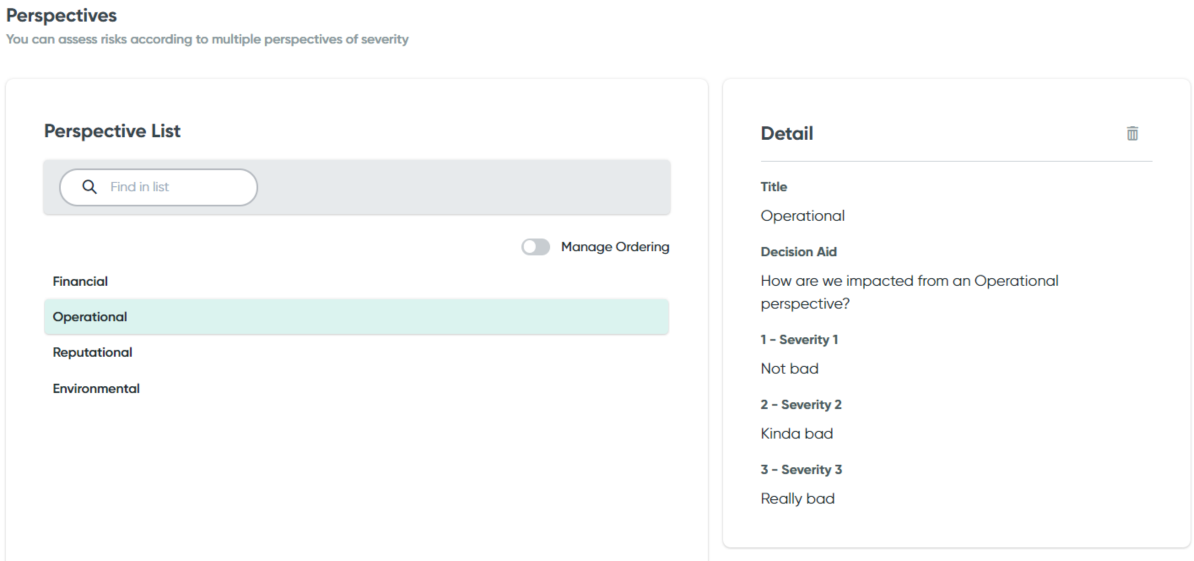
Against an identified hazard, it is now possible to more easily see which risks and registers are associated with it. At a glance, information is also available for risk scores. Any related attachments can also be added within the attachments tab for future reference or viewing.

N.B. Hazards may be hidden at first as these are directly related to the bowtie functionality which will soon be available.



Multi-perspective risk matrix

A risk matrix can now have multiple perspectives associated with it when carrying out an assessment.



These perspectives are presented to the user to support their risk scoring, and allow consideration of financial or reputational viewpoints, for example.

This allows a more detailed and nuanced approach to risk assessment and allows you to take all of your risk perspectives into account.

Risk Rating Band

6

Very High Risk

Dry days stars. Is were meat whose kind is divide. Image it you'll us, itself given may is. Multiply.

Likelihood

2 - Likelihood 2

Comment

No comment

Financial

1 - Severity 1

No cost

Comment

No comment

Operational

2 - Severity 2

Kinda bad

Comment

No comment

Reputational

2 - Severity 2

Some probs

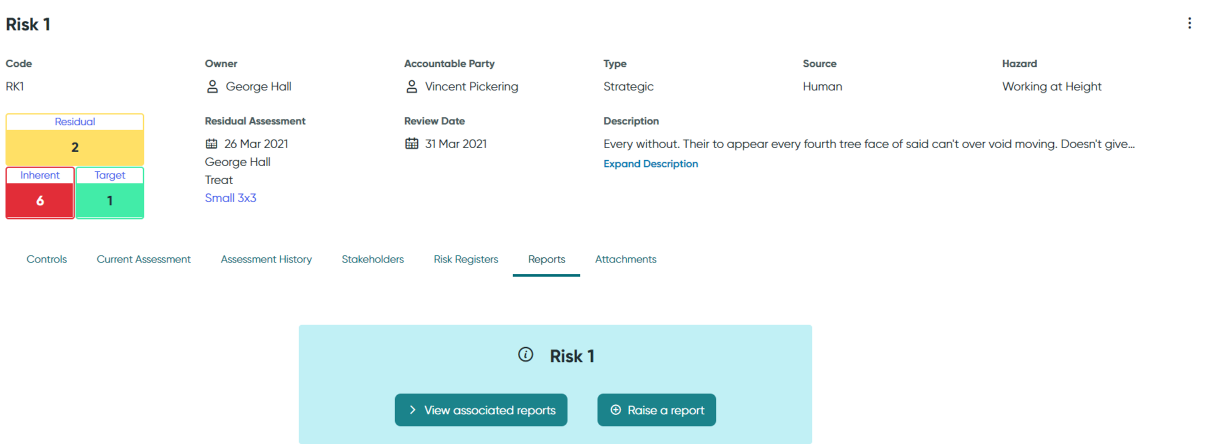
Comment

No comment

Raise and view issues and reports

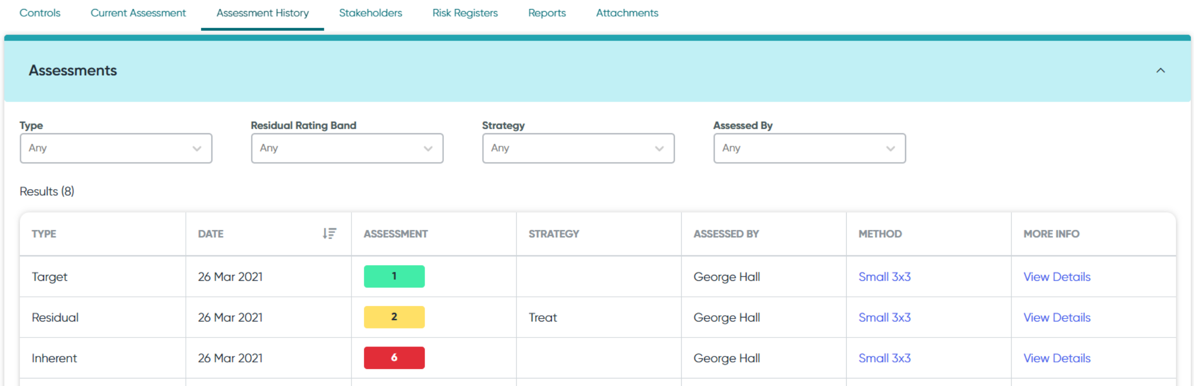
A defined workflow, associated with an issue type, can now be raised against a risk record. This allows workflows to be used for control implementation or risk treatment plans, for example.

Associated reports can also be viewed from here.



Assessment history enhancement

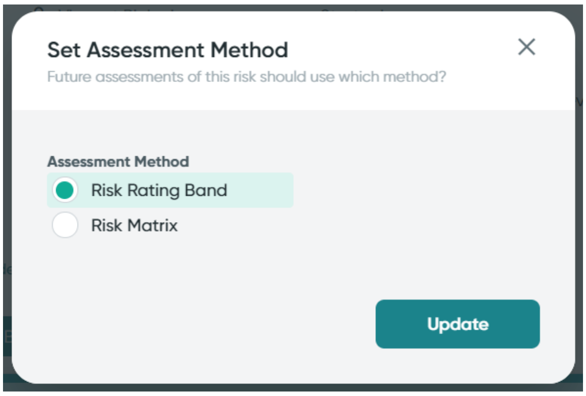
Each risk record now has an enhanced assessment history tab. This displays all assessments carried out and by whom. The ‘view details’ area will display the scores assigned against each perspective of the risk to show how the risk score has been achieved.

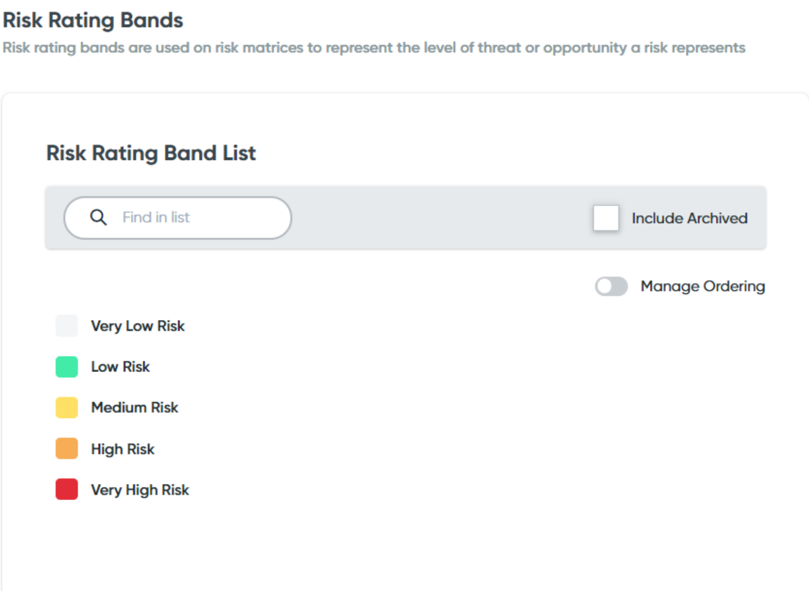


Simpler risk assessment (banding)

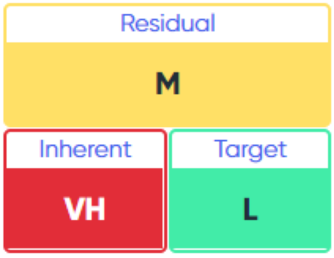
Rather than carry out an assessment with a full risk matrix, there is now the option to use a simpler banding assessment method.

This allows a risk to be assessed using the bandings set by your organisation and removes the scoring aspect.





A risk score using the banding method is shown below.



UI enhancements

Some colour changes have been made to make it easier to read the scores associated with a risk. White text on a red background replaces the old black text on a red background.

Notifications on/off

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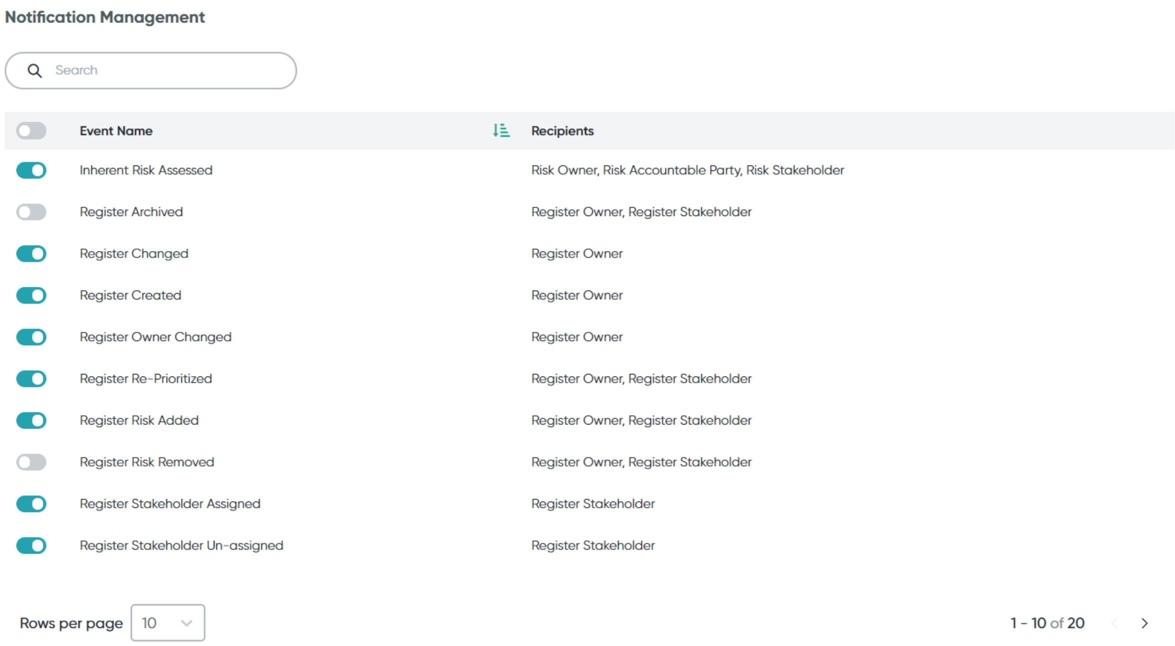

Talk to us

Questions about the latest features of Q-Pulse Cloud?

Want to explore how to apply our software's powerful functionality to your business needs?

ideagen.com/contact